

PRESS RELEASE

Date: 27/12/2021

Status of payment of interest/principal by the listed entity and ref. to Press release dated 24/12/2021

Axis Trustee Services Limited, acting as the debenture trustee in the following matter(s), under the directions issued by Securities Exchange Board of India vide their Circulars bearing nos. MIRSD/DPS III/Cir-11/07 dated August 6, 2007 and SEBI/HO/MIRSD/MIRSD3/CIR/P/2017/ 72 dated June 30, 2017, and SEBI/HO/DDHS/CIR/P/103/2020 dated 23rd June, 2020 and SEBI/HO/MIRSD/CRADT/CIR/P/2020/230 dated November 12, 2020 releases the status of following 'Issuer(s)':

Sr. No.	Name of the listed entity	ISIN	Due Date of Payment of Interest / Principal	Actual date of Payment of Interest / Principal	Status of Payment (Default / Delayed / Non-Cooperation, No Information etc.)	Date of information given to Exchange by the debenture trustee	Date of information given to CRA by the debenture trustee	Details of action taken by debenture trustee, if any
1.	Srei Equipment Finance Limited	INE881J08573 INE881J08607 INE881J08631	25-12-2021	-	Default in payment of interest	27-12-2021	27-12-2021	1. Information to CRA, Stock Exchange & SEBI 2. Updates shared on ATSL website - www.axistrustee.in/Debenture/Updates.aspx
2.	Yes Bank Ltd	INE528G08352	23-12-2021	-	The Issuer Bank has informed that the AT-1 Bonds have been written down vide order of the Administrator dated March 14, 2020.	27-12-2021	27-12-2021	1. Information to CRA, Stock Exchange and SEBI 2. ATSL as a debenture trustee has filed a writ petition challenging the Write-off of AT-1 Bonds and the matter is sub-judice before the Hon'ble High Court of Bombay

Place: Mumbai